

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**



In re:

Genesis Global Holdco, LLC, et al.

Debtors

Chapter 11

Case No. 23-10063 (SHL)

(Jointly Administered)

NOTICE OF TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2) Fed. R. of Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferee

Name of Transferor

FT Digital Asset Opportunities Holdings, LLC

Jefferies Leveraged Credit Products, LLC

Transferee's Address:

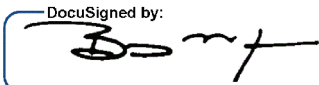
Transferor's address for notices and payment:

c/o Fir Tree Capital Management, LP
500 Fifth Ave, 9th Floor
New York, NY 10110
Telephone: 212-220-1649
Attn: Nicholas Hilliard
Operations@firtree.com

Jefferies – Bank Debt Closers
520 Madison Ave 3rd Fl
New York, NY 10022
Telephone: 212-708-2826
Attn: Mike Richards
mrichards@jefferies.com

Schedule/Claim No.	Creditor Name	Amount	Debtor	Case No.
Schedule F Claim # 3.1.0461	Okami LLC	BTC 16.8828761214795 USD 1,051,500.47013587	Genesis Global Capital, LLC	Case No. 23-10064

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: 
5BADCE629D37411...
Transferee / Transferee's Agent

Date: June 4, 2024

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

DEADLINE TO OBJECT TO TRANSFER

The alleged transferor of the claim is hereby notified that objections must be filed with the court within twenty-one (21) days of the mailing of this notice. If no objection is timely received by the court, the transferee will be substituted as the original claimant without further order of the court.

Date: _____

Clerk of the Court

Annex A

EVIDENCE OF TRANSFER OF CLAIM AND WAIVER OF NOTICE

TO: Clerk, United States Bankruptcy Court, Southern District of New York

JEFFERIES LEVERAGED CREDIT PRODUCTS, LLC, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and pursuant to the terms of a Transfer of Claim Agreement dated as of the date hereof, do hereby certify that they have unconditionally and irrevocably sold, transferred and assigned to **FT Digital Asset Opportunities Holdings, LLC**, its successors and assigns, ("**Buyer**"), all right, title and interest in and to the claim(s) the ("**Claim**") of Seller, identified below, against Genesis Global Holdco, LLC, et al., in the United States Bankruptcy Court, Southern District of New York, Case No. 23-10063.

Schedule/Claim No.	Original Creditor Name	Amount (USD)	Debtor	Case No.
Schedule No. 3.1.0461	Okami LLC	BTC 16.8828761214795 USD 1,051,500.47013587	Genesis Global Capital, LLC	Case No. 23-10064

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing the assignment evidenced by this Evidence of Transfer of Claim as an unconditional assignment and Buyer herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

IN WITNESS WHEREOF, Seller and Buyer have executed this Evidence of Transfer of Claim as of the dates below.

Seller:

JEFFERIES LEVERAGED CREDIT PRODUCTS, LLC

DocuSigned by:
Joseph Darconte
EC58D04A65A445C...

By: _____

Name: Joseph Darconte

Title: Managing Director

Email: _____

5/30/2024 | 1:57 EDT

Date: _____

Buyer:

FT Digital Asset Opportunities Holdings, LLC

By: _____

Name: _____

Title: _____

Email: _____

Date: _____

Annex A

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TO: Clerk, United States Bankruptcy Court, Southern District of New York

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Schedule No. 3.1.0461	Okami LLC	BTC 16.8828761214795 USD 1,051,500.47013587	Genesis Global Capital, LLC	Case No. 23- 10064

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Seller:

**JEFFERIES LEVERAGED CREDIT
PRODUCTS, LLC**

By: _____

Name: _____

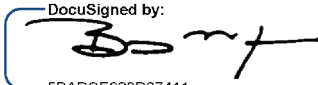
Title: _____

Email: _____

Date: _____

Buyer:

FT Digital Asset Opportunities Holdings, LLC

DocuSigned by:

5BADCE629D37411...
By: Brian Meyer

Name: _____

Title: Authorized Person

Email: bmeyer@firtree.com

Date: June 4, 2024